

Company Introduction: January 2025



CLAVIS ENERGY PARTNERS LLC

“CLAVIS” – A Key to Understanding Industry and Market Dynamics

VERITAS VOS LIBERABIT

Office:

Expert Office Shinagawa, Area Shinagawa 13th Floor
Konan 1-Chome 9-36, Minato-Ku, Tokyo 108-0075, Japan

Tel: +8150 5578 3660

Email: info@clavisenergy.com

Company website: <http://clavisenergy.com/home>

“Our Goal”

*Contribute to our clients = business partners
navigate ever-changing business environment and meet corporate goals
through our value added services based on industry experiences, knowledge base and network*

The contents herein have been provided for informational purposes only and are subject to changes, from time to time, as necessary. Please contact CLAVIS ENERGY PARTNERS LLC should you have any questions or for further information.

© Copy Right_Clavis Energy partners LLC

Our Business

I. Update clients with market trends, underlying dynamics and provide analysis on natural gas, natural gas liquids markets

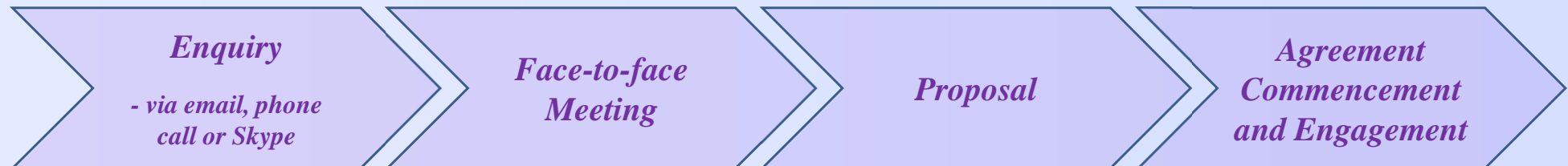
- Development of shale formation and phenomenal oil and gas production growth in the United States are changing supply and demand dynamics of oil liquids and gas market and will have profound impact on Asian energy market. Understanding the US energy market dynamics is critical for companies engaged in energy business in Asia including Japan
- Clavis Energy Partners updates clients with market trends, underlying dynamics and provide analysis focused on the US natural gas and natural gas liquids markets and help clients = Asian energy companies understand key industry and market dynamics
- In addition, Clavis Energy Partners assists overseas companies exploring investment opportunities in Japan's electric power and city gas business sector - a sector once with a high barrier of entry is undergoing deregulation and becoming market driven



Our Business – cont'd

II. Provide consulting, advisory services, as well as intermediate, arrange cross-boarder investments, asset acquisitions, focused on energy sector

- Clavis Energy Partners provides consulting and advisory services which meet clients' = our business partners' specific requirements
- In addition, Clavis Energy Partners will intermediate/arrange physical commodity trade, cross-boarder i.e In-Out/Out-In investment and/or asset acquisitions, focused on energy sector
- After holding face-to-face and/or online meetings to understand our business partners' requirements, Clavis Energy Partners will make proposal on consulting/advisory services. Once such proposal is agreed and accepted by our business partners, Clavis Energy Partners will undertake and commence the project



Past Engagements:

- ✓ Research, analysis on North America natural gas market, including basics of pipeline gas, market fundamentals, for Japanese city-gas company
- ✓ Presentation/Lecture on North America natural gas fundamentals and market dynamics, for Japanese power companies and trading house
- ✓ Analysis and forecast on North America natural gas fundamentals, including basis analysis, for Japanese city-gas company
- ✓ Analysis on North America Liquefied Natural Gas (“LNG”) business, as well as advisory on feed-gas procurement, for Japanese city-gas company
- ✓ Analysis on Japan electric power market, as well as lecture/advisory on fuel cost management and hedging, for Japanese electric power companies
- ✓ Analysis on Japan electric power market and entry strategies, for overseas electric power utility, commodity trading firm, and financial institution
- ✓ Advisory and consulting on setting up electric power sales and trading entity for a commodity trading firm
- ✓ Held a leadership role as one of directors at a newly set-up power sales and trading firm
- ✓ As a sole shareholder, established Transce Inc., a firm develops small-scale distributed power supply system utilizing compressed air energy storage (“CAES”) technology

CLAVIS ENERGY: In the News

- 2022.09.15: "Wave of Power Plant Closures This Decade to Stretch Japan's Grid", Bloomberg
<https://www.bloomberg.com/news/articles/2022-09-15/wave-of-power-plant-closures-this-decade-to-stretch-japan-s-grid?sref=rVEWQseI>
- 2018.11.12: "Toshiba to pay ENN more than \$800 million to exit U.S. LNG business", Reuters
<https://www.reuters.com/article/us-toshiba-lng-sale/toshiba-to-pay-enn-more-than-800-million-to-exit-u-s-lng-business-idUSKCN1ND0DT>
- 2018.05.18: "Japan Says Coal Resale Curbs Limit Trade, Should Be Eliminated", Bloomberg
- 2017.06.12: "As Qatar Girds for Isolation, Its Gas Buyers Seek Better Deals", Bloomberg
<https://www.bloomberg.com/news/articles/2017-06-11/as-qatar-girds-for-isolation-its-gas-buyers-seek-better-deals>
- 2017.01.20: "With Billions at Stake, Toshiba Seeks Buyers for American Gas", Bloomberg
<https://www.bloomberg.com/news/articles/2017-01-19/unsold-u-s-gas-toshiba-s-next-threat-as-nuclear-unit-loss-looms>
- 2016.05.22: "Biggest LNG Buyer Pays Least Since 2005 for Fuel as Prices Slump", Bloomberg
<https://www.bloomberg.com/news/articles/2016-05-23/biggest-lng-buyer-pays-least-since-2005-for-fuel-as-prices-slump?sref=rVEWQseI>
- 2015.07.23: "Asian LNG spot prices set to drop further as supplies flood market", Reuters
<http://af.reuters.com/article/energyOilNews/idAFL3N1021OT20150723?pageNumber=1&virtualBrandChannel=0>

➤ **Biography :**

Junzo Tamamizu, Managing Partner

- ✓ After graduating from college, worked at one of the largest trading houses in Japan, mostly in financial business: foreign currency trading, fixed-income trading, interest-rates trading, funding, and project financing.
- ✓ Manager of Energy Trading and Risk Management at a trading house. Established a global energy derivatives trading and risk management business based in UK with offices in the US, and Singapore.
- ✓ Head of Commodities Marketing: at US investment banks.
- ✓ Lead marketer, originator: Energy Risk Management and Origination at an international energy company.
- ✓ Managing Partner, Founded Clavis Energy Partners LLC, June 2013

➤ **Education**

- **Waseda University:** Bachelor in Economics, with a major in Economics, Monetary Policy of Japan
- **Cox School of Business, Southern Methodist University:** Master of Business Administration. Concentration in International Finance and Energy Economics

Additional Information: Excerpt from Article of Incorporation

➤ **Corporate Name**

Clavis Energy Partners LLC

➤ **Line of Business**

1. Publish market news, commentary and analysis on natural gas, natural gas liquids and other energy products.
2. Provide consulting, advisory services, and intermediate, arrange cross-boarder investments, asset acquisitions focused on energy sector.
3. Intermediate physical commodity transactions.
4. Originate, manage investment fund focused on energy sector.
5. Develop, invest in renewable energy project.

➤ **Corporate Address**

EXPERT OFFICE SHINAGAWA, AREA Shinagawa 13th Floor
9-36, Konan 1-Chome, Minato-Ku, Tokyo 108-0075, Japan

➤ **Managing Partner**

Junzo Tamamizu

➤ **External Advisor**

Mr. Yoshio Moriyama: Distinguished expert in oil trading business. Senior trading role at Shell Sekiu, Shell International Trading & Shipping (UK), Shell International Eastern Trading (Singapore), Showa Shell Sekiyu, Onyx Oil Trading (Singapore) and Itochu Corporation.

➤ **Date of Company Registration**

June 17th, 2013, Company Registration# 0107-03-002321, Registered at Legal Affairs Bureau of Tokyo District

CLAVIS ENERGY PARTNERS

A Key to Understanding Industry and Market Dynamics

We Connect Market-to-Market, Region-to-Region and Business-to-Business in Global Energy

< Contact >

CLAVIS ENERGY PARTNERS LLC

Junzo Tamamizu, Managing Partner

TEL: +8150 5578 3660

Email: info@clavisenergy.com

Website: <http://clavisenergy.com/home>

CLAVIS ENERGY PARTNERS LLC

We provide “CLAVIS; A Key” to understanding
the global natural gas market dynamics and
contribute to our clients = partners meeting
business goals

私たちはグローバルな天然ガス市場の潮流を読み解く「鍵」の提供を通じ、顧客
＝パートナーの皆様のご事業に貢献します

About Clavis Energy Partners LLC

